

Expand It's a whole new world.

When it's time for an M&A deal or IPO, prepare for uncharted territory. We've been where you're going and can get you through it.

The challenge:

- Companies heading toward an M&A deal or IPO are squeezed for talent and time
- Specialized skills are needed for compliance, as it prepares for investor, SEC scrutiny
- Whatever the transaction, the finance team takes on the brunt of the workload
- It's all about the valuation—companies need to tidy up their financial house
- Seasoned pros with transactional experience can navigate the major changes ahead

What expanding businesses need:

- Planning for the big event and the transition to the next stage of growth
- For pre-IPO companies, a process for producing timely, accurate financial reports
- When combining companies, specialized expertise for the tricky integration matters
- Input from experts who will pass along valuable lessons learned from similar situations
- A mix of technical skills and strategic thinking to get the work done right

The special value RoseRyan brings:

- As hands-on specialists, we're nimble and quick—a must when so much is on the line
- Save time with best practices—tried-and-true processes, tools and templates
- We've seen and done it all—we know what needs to happen
- A relentless focus on quality—we love to go above and beyond
- Experts with finely-honed finance skills calm the chaos or jump in to fill a gap



Finance pros guide companies through the complex, transformational transactions involved in the M&A or IPO process.

About RoseRyan

More than

800
companies

Nearly

25
years

RoseRyan takes dynamic companies further, faster, by delivering specialized finance and accounting solutions at every stage of your company's growth. Versed in Silicon Valley's rapid pace and unique business environment, our consulting firm has helped 800+ companies achieve success since 1993. No matter the size of your company or the scale of your next endeavor, RoseRyan has the wide-ranging skills and services you require to accelerate growth. **Learn more at www.roseryan.com.**

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“RoseRyan provided valuable SEC reporting insights throughout our IPO process. As a result, we were able to keep to our filing schedule and received minimal SEC comments.”



James D. Fay, VP and CFO, NeoPhotonics Corp.