

Private Equity

Orchestrate the optimum operations, finance and governance actions to reach the strategic objectives of your private equity firm’s portfolio companies. Access a full complement of specialized financial skills and trained experts, plus RoseRyan’s Transition Solutions.

Pain Points:

- PE firms often lack strategic CFO resources and accounting teams to steer portfolio companies through transitions (like divestitures) and final destinations
- Lack of finance and operational capabilities can stymie portfolio companies from reaching their value potential
- PE firms create a particular strategy for each company—and need their portfolio companies’ management teams to embrace it
- Value creation requires CFO-level expertise without the full-time price tag
- Absence of accounting systems and processes muddle smart, strategic decision-making

Solution:

- Unlock the value of portfolio companies with part-time CFO and finance pros who have worked with PE firms for over 15 years
- Ensure effective company decision-making with proven CFO expertise
- Gain enhanced, streamlined governance and financial operations to achieve set goals
- For divestitures, accelerate deal closing, reduce risk with a dedicated team of experts in Transition Services Agreements
- Access accurate, timely financial information and updates for the management team, board and investors

Benefits:

- Strategic goals achieved with savvy pros who are in lockstep with your strategy
- Hands-on finance leadership, integrated with management, to execute the plan
- PE experience and change-management skills that can flex for any transition and exit
- Unlocked value of your portfolio companies, with smooth-running finance
- Savvy guidance from experts who have over 20 years’ experience as CFOs

The portfolio companies of private equity firms need both strategic and tactical finance expertise to realize value. This RoseRyan solution for PE firms focuses on execution. Seasoned CFO and accounting team pros make it happen.

About RoseRyan

More than
850
clients

25
years in
business

RoseRyan takes dynamic companies further, faster, by delivering specialized finance and accounting solutions at every stage of your company’s growth. Versed in Silicon Valley’s rapid pace and unique business environment, our consulting firm has helped 850+ companies achieve success since 1993. No matter the size of your company or the scale of your next endeavor, RoseRyan has the wide-ranging solutions to accelerate growth.

Learn more at www.roseryan.com.

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“RoseRyan was brought in to provide transitional leadership, accounting, finance and operational support, to address the needs of the divested company for up to 18 months. We quickly organized a high-performance, specialized team of 13 finance pros dedicated to this important endeavor.”



David Roberson, VP, RoseRyan