

DREAMING OF AN IPO? **WE ARE.**

RoseRyan has helped dozens of companies manage their IPO process like a dream come true. We have extensive financial reporting, technical accounting and SOX compliance expertise – The kind of specialized knowledge few companies have on staff. Our seasoned gurus can help manage your IPO process from start to finish and help prevent nightmares.

OUR AREAS OF EXPERTISE INCLUDE:

- SEC financial reporting compliance
- Technical accounting
- Audit preparation
- SOX compliance
- Business systems integration

RELY ON US TO:

- Perform a pre-audit review of technical accounting issues, providing both guidance and audit quality documentation.
- Ensure that equity documentation and stock-based compensation accounting records are in order.
- Handle audit needs (including audit schedule preparation, project management and liaison with auditors).
- Prepare public company financial information, including EPS, segment disclosures and pro forma financials.
- Analyze and define finance system needs, qualify new software platforms, manage system implementation and reporting functionality and more.
- Draft financial sections of the S-1, including financial statements, footnotes, MD&A, selected financial data, executive compensation disclosures and more.
- Handle SOX compliance needs (from pre-IPO internal control review and planning to post-IPO SOX compliance).
- Provide experienced insights on disclosures throughout the S-1 document to help minimize SEC comments, and draft responses to SEC comments received.
- Help prepare for ongoing SEC reporting requirements (including 10-K, 10-Q and proxy statements).
- Aid in evaluation of non-GAAP adjustments to earnings release financials and ensure compliance with SEC regulations for non-GAAP financials.
- Be a trusted business advisor before, during and after your successful IPO process.



ABOUT ROSERYAN

Award-winning RoseRyan's tailored advisory expertise out of Silicon Valley helps solve evolving companies' finance and accounting challenges so they can take their businesses to the next level. Our deeply experienced and innovative consulting professionals integrate seamlessly with your team to bridge the gaps and unlock the potential in your organization. **Find out more at www.roseryan.com**

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