

MERGERS & ACQUISITIONS

GUIDANCE, SUPPORT, AND FINANCIAL EXPERTISE ALONG CRITICAL STEPS OF YOUR NEXT MERGER OR ACQUISITION.

SET UP YOUR COMPANY FOR A SUCCESSFUL M&A DEAL. ACHIEVE GREATNESS.

PAIN POINTS:

- Few companies have experience with M&A transactions
- Limited internal resources hinder companies' ability to give the diligence process the attention required to uncover all the opportunities and potential red flags
- Target companies often miss out on achieving optimal value if they are not prepared
- Inexperience in integrating newly acquired companies can result in loss of value if anticipated synergies fail to materialize and unexpected turnover in personnel occurs

SOLUTION:

- A dedicated experienced team to guide you through the entire endeavor—to make the right steps leading up to the transaction and after it closes
- Assist buyers with the diligence process, to give them a solid assessment of the target company
- Assist sellers with putting their soon-to-be-acquired company in the best light while meeting the fast turnarounds and high expectations of the buyer
- Committed support for the post-deal integration so that it's as smooth as possible

BENEFITS:

- Timely completion of transaction
- Realize maximum valuation
- Well-executed integration plan that maximizes synergies, retains key personnel and minimizes disruption to your core business

ABOUT ROSERYAN

Award-winning RoseRyan's tailored advisory expertise out of Silicon Valley helps solve evolving companies' finance and accounting challenges so they can take their businesses to the next level. Our deeply experienced and innovative consulting professionals integrate seamlessly with your team to bridge the gaps and unlock the potential in your organization.

Find out more at www.roseryan.com



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