

LET'S GET READY TO **SPAC**

SPACs ARE AN ACCEPTED AND RISING TREND IN TODAY'S MARKETPLACE. IF YOUR GOAL IS TO BE ACQUIRED BY A SPAC, THERE ARE A LOT OF FACTORS TO CONSIDER TO ENSURE YOU ARE READY.

When taking the SPAC route you must keep in mind:

- The intense time crunch to complete the transaction
- Ensure your company is prepared - you must be ready to follow SEC compliance the minute you are acquired by a SPAC
- Investor Relations
- There is much more scrutiny as a public company

But don't worry, you're not in this alone.

OUR SPAC READINESS ROADMAP

ROSERYAN'S SPAC METHODOLOGY IS USED TO DEVELOP AN INITIAL SPAC ROADMAP

Without the usual luxury of time, our SPAC templates are utilized to quickly work with business leaders to develop a comprehensive plan. Our goal is to ensure everyone has a detailed understanding of what it means to be ready, how to get there, and ultimately guide you to greatness.



HOW ROSERYAN CAN HELP

RoseRyan has worked with companies for over 27 years preparing them for IPOs, and is currently working with clients today in various SPAC readiness initiatives. Our seasoned, knowledgeable team of consultants can help guide you through all you need to be an attractive SPAC target. We have an extensive library of tools and capabilities, and are able to seamlessly integrate into any team dynamic. Here is where we come in to get you ready for a SPAC acquisition:

- SPAC Readiness Assessment & Roadmap
- SPAC Readiness Assistance

- » **Audit Prep**

- Audit readiness assessment
- Address gaps
- Prepare GAAP-based financial statements and disclosures

- » **Audit Assistance**

- Prepare PBCs
- Address audit issues and requests
- Project management

- » **Technical Accounting**

- Prepare technical accounting memo(s) for significant transactions
- Calculate stock-based compensation
- Implementation of new accounting standards

- » **SOX Compliance**

- Perform risk assessment
- Design of controls
- Test of operating effectiveness

- » **Post-Close Support**

- SEC reporting
- FP&A support
- Interim accounting support
- Mentoring

- » **Business Readiness Support**

- Business and financial modeling
- Pitch deck support
- Data room creation and management

ABOUT ROSERYAN

Award-winning RoseRyan's tailored advisory expertise out of Silicon Valley helps solve evolving companies' finance and accounting challenges so they can take their businesses to the next level. Our deeply experienced and innovative consulting professionals integrate seamlessly with your team to bridge the gaps and unlock the potential in your organization. Find out more at www.roseryan.com



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