

ROSERYAN CAN GET YOU THROUGH THE COMPLEX,
TRANSFORMATIONAL TRANSACTIONS INVOLVED IN THE
M&A OR IPO PROCESS.



We can help you with due diligence, purchase price accounting, integration and more, to solidify your expanding position in the market. If you're poised for an IPO, we offer S-1 support, SEC reporting and assistance with the sophisticated compliance requirements your company will need to meet. We'll also ready your team for the transition as a public company, and the new timeframes and expectations that come with it.

THE CHALLENGE:

- Companies heading toward an M&A deal or IPO are squeezed for talent and time
- Specialized skills are needed for compliance, to prepare the company for public investor and SEC scrutiny
- Whatever the transaction, the finance team takes on the brunt of the workload

WHAT BUSINESSES AT THIS STAGE NEED:

- Planning for the big event and the transition to the next stage of growth
- For pre-IPO companies, a process for producing timely, accurate financial reports and completing their first PCAOB audit
- When joining forces with another company, expertise for complex integration matters
- Input from experts who will pass along valuable lessons learned from similar situations
- A mix of technical skills and strategic thinking to get the work done right
- Seasoned pros with transactional experience that can navigate the major changes ahead

THE SPECIAL VALUE ROSERYAN BRINGS:

- As trusted advisors, we're nimble and quick—a must when so much is on the line
- Save time with best practices, tools and templates
- We've seen and done it all many times—we know what needs to happen
- Pros who go above and beyond to provide quality work on the company's timeline
- Expert consultants with years of transaction experience can calm the chaos or jump in to bridge a gap

ABOUT ROSERYAN

Award-winning RoseRyan's tailored advisory expertise out of Silicon Valley helps solve evolving companies' finance and accounting challenges so they can take their businesses to the next level. Our deeply experienced and innovative consulting professionals integrate seamlessly with your team to bridge the gaps and unlock the potential in your organization.

Find out more at www.roseryan.com



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