

OUR TRUSTED GUIDANCE ALLOWS YOU TO **FOCUS ON BEING AN EXPERT AT WHAT YOU DO.**

CONNECTING THE DOTS AFTER A COMPLICATED PE DEAL

CHALLENGE

The PE firm's platform acquisition was a stable company with promising potential and an accounting team that knew the business inside and out.

But they were inexperienced with the challenges that come with M&A transactions. They needed technical accounting expertise for purchase accounting, and help with analyzing and properly recording complex debt financings.

They were also responsible for consolidating all the financial statements of the entities that followed the acquisition—all the companies involved had their own, separate accounting systems, accounting teams, and charts of accounts—and were up against lenders' tight deadlines.

Working against all this effort was the fact that no *one* person had knowledge of the accounting operations across all the acquired entities.

A PRIVATE EQUITY FIRM'S RECENT ACQUISITION NEEDED THE EXPERTISE OF ACCOUNTING ACES TO GET THROUGH SOME **COMPLICATED ACCOUNTING ISSUES** WITH TIGHT DEADLINES.

AT A GLANCE

Company Type:

Private Equity firm, a mid-size private company and multiple add-on companies

Industry:

Private Equity

Solution Area:

Strategic Projects,
Audit Support,
Technical Accounting,
Mergers & Acquisitions

ABOUT THE CLIENT

Focused on bringing value to innovative businesses, a Private Equity firm has helped several platform companies in high-growth industries flourish through add-on acquisitions.

SOLUTION

The company not only needed an infusion of technical accounting expertise, but experts who understood the entire picture; who were not fazed by the complexity of the organizational structure; and who could act quickly to get through these accounting challenges.

RoseRyan assembled a team of consultants to address all these needs:

- Provided project management to identify workflows, coordinate with various parties, and keep everyone on track
- Navigated the complex debt structure of the acquisitions
- Analyzed complex transactions and determined proper accounting entries
- Prepared technical accounting memos and schedules to support the audit
- Provided detailed workbooks and schedules for the accounting team to maintain for ongoing accounting entries
- Introduced data mapping from disparate systems to produce consolidated financial statements

RESULTS

- LENDER PACKAGE PRODUCED ON TIME
- AUDIT-READY FINANCIAL STATEMENTS WITH SUPPORTING DOCUMENTATION
- TOOLS AND TEMPLATES FOR REFERENCE AS THE TEAM CONTINUES TO BOOK JOURNAL ENTRIES AND CONSOLIDATE FINANCIAL STATEMENTS FROM DISPARATE ACCOUNTING SYSTEMS
- A MENTORED, STRONGER ACCOUNTING TEAM

SERVING
MORE THAN
1,500
CLIENTS

RATED
4.7/5
BY CLIENTS

GUIDING
CLIENTS SINCE
1993

RoseRyan was invaluable in getting the newly-acquired entities through their initial audit, and setting up the team with a practical process for **on-going timely financial statement reporting.**

ABOUT ROSERYAN

TAILORED OUTSOURCED EXPERTISE
OUT OF SILICON VALLEY TO HELP SOLVE EVOLVING COMPANIES'
FINANCE & ACCOUNTING AND MARKETING CHALLENGES.

Award-winning RoseRyan is a ZRG company offering on demand leadership, advisory and consulting services in the Finance & Accounting, and Marketing disciplines out of Silicon Valley. Since 1993, our deeply experienced and innovative consulting professionals have unlocked the potential of more than 1,500 companies through outsourced, customized, and full-stack solutions.

How can we help your portfolio companies
during transitional moments?

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